This case history presentation focuses on the elements that trigger malpractice lawsuits, administrative complaints, and other risks associated with chiropractic practice.

**Speakers & Panelist**
- S. Steven Baker, DC
- David Boll, DC
- Dan Bowerman, DC
- Jeffrey R. Cates, DC
- Dean J. Cerf, DVM
- Michael Fogel, PsyD
- Robert B. Honigsfeld, DC
- Clay Hopkins, DC
- Warren T. Jahn, DC
- Matthew Leffel, DC
- Howard Levinson, DC
- Michael W. Mathesie, DC
- R. Douglas Metz, DC
- Glen W. Pehl, SSA, HHS/OIG
- Kenneth R. Pelletier, PhD, MD
- John J. Rossillo, Esq.
- Robert A. Servais, DC
- Pete Theiler, SSA, HHS/OIG
- Kristine L. Tohtz, DC

**Conference Chair**
- John L. Cerf, DC

**Co-Chair**
- Michael W. Mathesie, DC

**Continuing Education**
- 27 Hours of Continuing Education Applied For By National University of Health Sciences
- 8 Hours of Continuing Education for the Thursday morning/afternoon program
- 3 Hours for the Thursday evening session
- 16 hours for the main conference program on Friday and Saturday
- Total available hours for all three days: 27
- Continuation education credits applied for by National University of Health Sciences, 200 E. Roosevelt, Lombard IL, 60148.

**Certification**
- 19 hours toward Academy of Chiropractic Orthopedists (ACO) recertification hours
- 19 hours toward ABCC
- 19 hours toward ABFP diplomate recertification hours
- 19 hours toward Academy of Chiropractic Orthopedists (ACO) recertification hours

**Trending Devices & Products**
- 8:00 – 9:00 p.m.
- Dr. Leffel will highlight some of the newer products and devices being advertised to the chiropractic profession. Product descriptions and FDA clearance categories will be presented for an interactive group discussion on evidence basis and potential usefulness.

**Risk Management and Prevention of Medical Errors: A Case of Malpractice**
- 6:00 – 8:00 p.m.
- Presenter: Michael W. Mathesie, DC, DABFP, DACRB
- Description: This case history presentation focuses on the elements that trigger malpractice lawsuits, administrative complaints, and other risks associated with chiropractic practice.

**Endorsement Line**
- T*B*L
- SalFirst
- 23333

**Address**
- Town, State Zip Code

**Preview**
- Presenter: Michael W. Mathesie, DC, DABFP, DACRB
- Description: This case history presentation focuses on the elements that trigger malpractice lawsuits, administrative complaints, and other risks associated with chiropractic practice.
FRIDAY, OCTOBER 4, 2019

8:00 – 10:00 a.m.
Professional Report Preparation

11:00 – 12:00 Noon
Cognitive Behavioral Interventions for Chronic Low Back Pain

12:00 – 1:00 p.m.
Lunch Provided to Registered Conference Attendees

1:00 – 2:30 p.m.
Panel Discussion: Trending Clinical & Forensic Topics

2:30 – 4:30 p.m.
Professional Report Preparation for Legal Proceedings

4:30 – 6:00 p.m.
Everything Me 2: Sexual Boundaries, Misconduct, & Ethics

7:00 – 8:00 p.m.
Social Hour with Appetizers

SATURDAY, OCTOBER 5, 2019

7:00 – 8:00 a.m.
Full Breakfast Buffet Provided to Registered Conference Attendees

8:00 – 10:00 a.m.
Clinical Nutrition: Evidence & Experience Perspectives

10:00 – 12:00 Noon
Cupping and Dry Needling: Old Traditional Chinese Medicine or New Western Medical Treatment

12:00 – 1:00 p.m.
Lunch Provided to Registered Conference Attendees

1:00 – 2:30 p.m.
Epigenetics / The Molecular Basis of Placebo

2:30 – 4:00 p.m.
Panel Discussion: Trending Clinical & Forensic Topics

Presenter: Kenneth R. Pelletier, PhD, MD
Description: Dr. Pelletier will describe how new studies demonstrate that the vast majority of our genes are fluid and dynamic. While our genetic profile may signal an inherited vulnerability to a disease, those genes cannot predict our future. Instead, our daily choices and lifestyle behaviors determine whether these vulnerable genes will be switched on or switched off. And that means our actions have a direct and powerful effect on our genes, changing their expression so that we can achieve optimal health.

Moderator: David Bull, DC, CKTP, PES
Panellists: S. Steven Baker, DC, DABCO, DABFP, DABCC
Dan Bowerman, DC, CHCQM, FACO, AHFI, CPC
Howard Levinson, DC, CPE, AHFI, DABFP

This program will combine panelist contributions with an interactive audience discussion of the appropriate and inappropriate approaches to clinical documentation and clinical case review analysis. The focus of the discussion will be current standards of care, clinical decision-making, ethical boundaries, and documentation standards. This presentation addresses questions of physician bias and inappropriate motivation that can arise when documenting treatment as well as during the peer review and independent examination process. Discussion will include appropriate and inappropriate induction and deductions from clinical reports, diagnostic testing reports, and peer review reports for the clinician and forensic expert.

Presenter: Kristine L. Tohtz, DC, DABCA, LAC, Cerf.MOT, CACCP
Description: Dr. Tohtz will provide a comprehensive overview to explain:
• The history of TCM Model of healing
• The difference between acupuncture and dry needling – history, educational standard and training
• How dry needling VS acupuncture are implemented in the clinical setting
• Charting, treatment plans and coding for acupuncture VS dry needling
• History of cupping / myofascial decompression
• How cupping or myofascial decompression is implemented in the clinical setting
• Charting, treatment plans and coding for cupping / myofascial decompression
• How to find properly trained practitioners

Presenter: Warren T. Jahn, DC, MPS, DABCO, DABBC, DABFP
Description: Dr. Jahn will discuss the critical elements needed to become an effective expert including the understanding of trial dynamics, developing communication skills, and gaining a command of the litigation process while shedding common misconceptions about the expert’s role and learning to avoid common mistakes.

Presenter: Glen W. Pehl, Senior Special Agent, HHS/OIG
Pete Theiler, SSA, HHS/OIG
Description: Senior Special Agent Pehl will provide an overview of the mission, authority, and components of the Office of the Inspector General including fraud referral development, the investigative process, marketplace stakeholders, case presentation recommendations, enforcement options, including criminal and civil prosecution, the Civil Monetary Penalties Law and HHS/OIG’s exclusionary authority. Case examples will be featured, and a question and answer session will conclude the presentation.

Presenter: Robert A. Servais, DC, DACAN, FIACN, DABCC, ARTc
Moderator: Robert R. Cates, DC, MS, FACO, DABCC
Panelists: Jeffrey R. Cates, DC, MS, FACO, DABCC
Robert B. Hiongfield, DC, DABCO, DABCC, DABGAURP, CMCO
Clay Hopkins, DC, DABFP
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Presenter: R. Douglas Metz, DC Exec. VP & CHSO at ASH
Description: Dr. Metz will discuss the components of cognitive behavioral interventions, deployment within health systems, and recent results of a new approach using CBI in a pilot program offered to patients, with chronic low back pain, who were identified through medical claims data analysis. This pilot project was offered to members of American Specialty Health in collaboration with a national health insurance company and their plan sponsors.

Presenter: Jeffrey R. Cates, DC, MS, FACO, DABCC
Moderator: Robert R. Cates, DC, MS, FACO, DABCC
Panelists: Robert B. Hiongfield, DC, DABCO, DABCC, DABGAURP, CMCO
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Presenter: S. Steven Baker, DC, DABCO, DABFP, DABCC
Moderator: Howard Levinson, DC, CPE, AHFI, DABFP
Panelists: Dan Bowerman, DC, CHCQM, FACO, AHFI, CPC
Howard Levinson, DC, CPE, AHFI, DABFP
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